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CHINA BILLION RESOURCES LIMITED

中富資源有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 274)

**(i) FURTHER DELAY IN PUBLICATION OF 2018 ANNUAL RESULTS
AND
(ii) CONTINUED SUSPENSION OF TRADING IN SHARES**

Reference is made to the announcements of the Company dated 29 March 2019, 8 April 2019, 15 April 2019 and 23 April 2019 (“Announcements”) in relation to the delay in publication of the 2018 Annual Results announcement and suspension of trading in Shares and change of date of Board meeting. Unless otherwise defined, terms used in this announcement shall have the same meanings as those defined in the Announcements.

This announcement is made by the Board pursuant to the provisions of inside information under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the laws of Hong Kong) and Rule 13.09 of the Listing Rules.

FURTHER DELAY IN PUBLICATION OF THE 2018 ANNUAL RESULTS

The Auditor confirmed that all the significant and substantive audit work has been completed, and the Board also confirmed that the draft Auditor’s report, draft consolidated financial statements and all other relevant documents have been approved and/or accepted by the Board at the Board meeting held on 24 April 2019. However, the Auditor requires the Company to provide the signed Board resolutions for approval of the consolidated financial statements, and the Company also needs additional time to arrange bulk printing of the 2018 Annual Results announcement together with 2018 annual report of the Company, therefore, there will be a further delay in publication of the 2018 Annual Results. It is expected that the 2018 Annual Results will be published on or before 26 April 2019.

CONTINUED SUSPENSION OF TRADING IN THE SHARES

Trading in the Shares on the Main Board of The Stock Exchange of Hong Kong Limited has been suspended at the request of the Company on 1 April 2019 and will remain in suspension pending the publication of the 2018 Annual Results.

Shareholders and potential investors should exercise caution when dealing in the Shares.

By order of the Board of
China Billion Resources Limited
Long Xiaobo
Chairman of the Board

Hong Kong, 24 April 2019

As at the date of this announcement, the Board comprises:

Executive directors:

Mr. Long Xiaobo (*Chairman of the Board*)
Mr. Zuo Weiqi (*Chief executive officer*)
Mr. Chen Yi-chung
Mr. Xiao Jie
Mr. Zhang Li
Mr. Zhang Yiwen

Non-executive directors:

Mr. Zhang Jing
Mr. Zhang Wei

Independent non-executive directors:

Mr. Cai Jianhua
Mr. Ho Wing Chung
Ms. Liu Shuang
Mr. Xie Qiangming