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CHINA BILLION RESOURCES LIMITED

中富資源有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 274)

NOTICE OF ADJOURNED BOARD MEETING

References are made to the Company's announcement dated 30 January 2015 regarding, among others, a notice of the adjourned Board meeting ("**Announcement**"). Unless otherwise stated, capitalised terms used in this announcement shall bear the same meanings as defined in the Announcement.

The Board would like to announce that the adjourned Board meeting of 30 January 2015 will be held on Monday, 9 February 2015 at 11:00 a.m. for the purpose of considering and approving the audited consolidated financial statements of the Company and its subsidiaries for the three financial years ended 31 December 2011, 31 December 2012 and 31 December 2013 and their publication and considering the payment of a final dividend (if any).

By order of the Board of
China Billion Resources Limited
Long Xiaobo
Chairman

Hong Kong, 5 February 2015

As at the date of this announcement, the Board comprises 6 directors, namely,

Executive Directors:

Mr. Long Xiaobo (*Chairman*)
Mr. Zuo Weiqi (*Chief executive officer*)
Mr. Chen Yi Chung

Independent non-executive Directors:

Mr. Jin Shunxing
Ms. Liu Shuang
Mr. Chiang Tsung-Nien

** For identification only*