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CHINA BILLION RESOURCES LIMITED

中富資源有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 274)

**NOTICE OF ADJOURNMENT OF BOARD MEETING
AND
FURTHER DELAY IN PUBLICATION OF
FINANCIAL STATEMENTS OF THE GROUP**

References are made to the Company's announcements dated 23 May 2013, 27 June 2013, 1 October 2013, 1 November 2013, 4 December 2013, 31 December 2013, 29 January 2014, 28 February 2014, 26 March 2014, 16 May 2014, 19 June 2014, 24 July 2014, 3 October 2014 and 7 January 2015 respectively regarding the progress on the Resumption and the announcement dated 20 January 2015 about the notice of Board meeting ("Announcements"). Unless otherwise stated, capitalised terms used in this announcement shall bear the same meanings as defined in the Announcements.

**ADJOURNMENT OF BOARD MEETING AND FURTHER DELAY IN
PUBLICATION OF FINANCIAL STATEMENTS OF THE GROUP**

The Board would like to announce that, due to the voluminous amount of information in relation to the Three Years Annual Results, additional time is required for the audit committee and the Board to consider and review the Three Years Annual Results. As a result, the audit committee meeting of the Company and the Board meeting held on 30 January 2015 as set out in the announcement of the Company dated 20 January 2015 were adjourned to a later date to be fixed, and subsequently, the publication of the Three Years Annual Results will be further delayed, which will also result in the further delay in the publication of the 2012 Interim Results, the 2013 Interim Results and the 2014 Interim Results.

Further announcement(s) will be made by the Company regarding the date of the adjourned Board meeting and the publication of the Three Years Annual Results, the 2012 Interim Results, the 2013 Interim Results and the 2014 Interim Results as and when appropriate.

CONTINUED SUSPENSION OF TRADING IN THE SHARES

Trading in the shares of the Company on the Stock Exchange has been suspended at the request of the Company on 29 June 2011.

Further announcement(s) will be made by the Company as and when appropriate to update the shareholders of the Company and the investing public regarding the progress of the Resumption.

By order of the Board of
China Billion Resources Limited
Long Xiaobo
Chairman

Hong Kong, 30 January 2015

As at the date of this announcement, the Board comprises 6 directors, namely,

Executive Directors:

Mr. Long Xiaobo (*Chairman*)

Mr. Zuo Weiqi (*Chief executive officer*)

Mr. Chen Yi Chung

Independent non-executive Directors:

Mr. Jin Shunxing

Ms. Liu Shuang

Mr. Chiang Tsung-Nien

* *For identification only*